

(14) Following the effective date of this merger agreement, the following shall be and become the officers of the company to hold office for the balance of the term or until their successors are elected and qualify:

C. Heyward Morgan-----President  
 Ethel M. Morgan-----Vice President  
 S. D. Mitchell-----Secretary  
 C. Heyward Morgan-----Treasurer.

(15) This agreement of merger has been entered into by the respective corporations through their directors and officers pursuant to resolutions adopted by the unanimous vote of the Board of Directors of the respective corporations and shall become effective upon ratification and approval of the requisite stockholders and upon filing and recording as required by law, but not before midnight of October 31, 1958.

(16) This merger is made pursuant to the 1957 North Carolina Business Corporation Act and the South Carolina Code of Laws for 1952 as amended by Act No. 156 of the Acts of the General Assembly of South Carolina, effective March 29, 1957.

IN WITNESS WHEREOF, The officers and directors of Star Theatres of Greenville, Inc., Star Theatres of Clemson, Inc., Plaza Theatre, Inc., and Star Theatres of Hendersonville, Inc. have executed this agreement of merger, which shall become the articles of merger upon the effective date hereof, and have hereunto set their hands and affixed the corporate seal on behalf of the respective companies the day and year first above written.

WITNESSES:

STAR THEATRES OF GREENVILLE, INC. (SEAL)

By           a/ C. Heyward Morgan           President  
           C. Heyward Morgan

          s/ S. D. Mitchell           Secretary  
           S. D. Mitchell

          a/ Eunice B. Hearin            
           Eunice B. Hearin

          a/ Nancy P. Morgan            
           Nancy P. Morgan

          a/ C. Heyward Morgan            
           C. Heyward Morgan

          a/ S. D. Mitchell            
           S. D. Mitchell

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